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BOND BUYER 626

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INDUS 9

BUSINESS WIRE 610

BUSINESS WIRE 810

DIALOG FIN &
BANK 267

KR/T BUS NEWS 608

MCGRAW-HILL
PUBS 624

PR NEWSWIRE 613

PR NEWSWIRE 813

SAN JOSE
MERCURY 634GLOBAL
REPORTER 20FT
INFORMATION 476
LTD**Set Description**

S1 (brokerage()account)

S2 PY=((1970:2000))

S3 S1 and S2

S4 S3

S5 s4 and (nc=(52392 or 52393) or sc= 6282) and (nc=
(5415 or 541511 or 51121 or 514191) or sc=(7370 or
7371 or 7372 or 7375))S6 s4 and (software or internet)/de and ((investment? or
portfolio?)(3n)(planning or selection or advice or
analysis or analyzing or recommendation or
recommending or evaluat?) or financial()(planning or
analysis))

S7 s5 or s6

S8 RD

S9

SORT /ALL/pd,a

-
- ☐ 1 **REUTERS MONEY NTWK - Reuters Money Network for Windows(TM) Debuts; Features Premium Research Reports** - August 8, 1994 - Business Wire
 - ☐ 2 **Fidelity jumps into bank deal** - November 27, 1995 - Business & Industry®
 - ☐ 3 **AMER EXPRESS FINCL DIR - American Express Financial Direct introduces state-of-the-art online brokerage offering and "Fund Source" with more than 200 no-load mutual funds** - September 30, 1996 - Business Wire
 - ☐ 4 **American Express Financial Direct Unveils Enhanced Web Site with Free Services** - August 12, 1997 - PR Newswire
 - ☐ 5 **American Express Financial Direct Offers Online Brokerage Customers More, For Less** - September 29, 1997 - PR Newswire
 - ☐ 6 **FIDELITY INVESTMENTS - Fidelity Investments Introduces New Service For Job Changers And Retirees** - November 25, 1997 - Business Wire
 - ☐ 7 **Royal Alliance Sparks Reps With On-Line Contact System** - April 06, 1998 - Business & Industry®
 - ☐ 8 **Atlanta Internet Bank Launches Online Brokerage Services - One Stop Shopping For Online Bank Customers** - May 14, 1998 - PR Newswire
 - ☐ 9 **Consumers Cool to One-Stop Shopping** - June 8, 1998 - American Banker Financial Publications
 - ☐ 10 **WELLS FARGO BANK - Wells Fargo Launches Online Trading for the Self-Directed Investor; Also Rolls Out Full-Service Brokerage Centers in 20 Cities Across the West** - August 03, 1998 - Business Wire
 - ☐ 11 **AMERICA ONLINE - CompuServe and Discover Brokerage Announce Interactive Marketing Agreement** - September 29, 1998 - Business Wire
 - ☐ 12 **DTN Announces Partnership with Online Brokerage Atlantic Financial** - October 21, 1998 - PR Newswire
 - ☐ 13 **PaineWebber to Roll Out On-Line Trading Next Year** - November 16, 1998 - Dialog Finance and Banking Newsletters
 - ☐ 14 **Online Brokerages Explode in 1998, Amassing 7.3 Million Accounts and \$420 Billion in Assets** - February 4, 1999 - PR Newswire
 - ☐ 15 **BISYS Consolidates Fund Info On Web** - February 22, 1999 - American Banker Financial Publications
 - ☐ 16 **Microsoft Teams With DLJdirect, Fidelity Investments and Waterhouse Securities To Deliver Online Account Information to Consumers** - March 9, 1999 - PR Newswire
 - ☐ 17 **Arrival of Mainstream Investors Will Reshape On-Line Financial Services, According to Forrester** - May 11, 1999 - World Reporter
 - ☐ 18 **BB&T Investment Services Inc. Introduces Internet Trading** - May 13, 1999 - World Reporter
 - ☐ 19 **The Money War** - July 1999 - Business & Industry®
 - ☐ 20 **Out of the Darkness: Financial planning for the "acutely" ill is changing, and that means new opportunities and challenges for planners.** - September 1, 1999 - Dialog Finance and Banking Newsletters
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© List of Databases Searched

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Computer Database™ (File 275)
PROMT® (File 16)
PROMT® Backfile (File 160)
Trade & Industry Database™ (File 148)

Full-Text Databases - Group 2, Descriptions

American Banker (File 625)
Bond Buyer (File 626)
Business & Industry® (File 9)
Business Week (File 623)
Business Wire (File 610, 810)
Dialog Finance & Banking Newsletters (File 267)
Knight-Ridder/Tribune Business News (File 608)
The McGraw-Hill Companies Publications Online (File 624)
New Product Announcements/Plus® (NPA/Plus) (File 621)
Newsletter Database™ (File 636)
PR Newswire (File 613, 813)
San Jose Mercury News (File 634)
World Reporter (File 20)
Financial Times Fulltext (File 476)

Abstract Databases, Descriptions

Dissertation Abstracts Online (File 35)
EconLit (File 139)
Financial Times Abstracts (File 473)
Globalbase™ (File 583)
Inside Conferences (File 65)
INSPEC (File 2)
Internet & Personal Computing Abstracts (File 233)
New York Times Abstracts (File 474)
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COMPUTER DATABASE	275
NEW PRODUCT ANNMNT	621
NEWSLETTER DB	636
TRADE&INDUSTRY	148
PROMT (90- PRESENT)	16
PROMT (1972-1989)	160

Set**Description**

S1	((brokerage(account) AND (restriction?))
S2	PY=((1970:2000))
S3	S1 and S2
S4	S3
S5	s4 and (nc=(52392 or 52393) or sc= 6282) and (nc=(5415 or 541511 or 51121 or 514191) or sc= (7370 or 7371 or 7372 or 7375))
S6	s4 and (software or internet)/de and ((investment? or portfolio?)(3n)(planning or selection or advice or analysis or analyzing or recommendation or recommending or evaluat?) or financial()(planning or analysis))
S7	s5 or s6
S8	RD
S9	SORT /ALL/pd,a

-
- ☐ 1 Brave new world?: The impact(s) of the Internet on modern securities regulation - Aug 1997 - Word Count: 19223 - ABI/INFORM®
- ☐ 2 The Complete Guide to Investing With Your PC.(online investment resources) (includes related articles on the quality of Internet stock tips, and on avoiding investment scams) (Internet/Web/Online Service Information) - May - 1998 - Gale Group Trade and Industry Database™
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